JOC Pre-Submittal Conference



Agenda

- Welcome
- JOC Program Overview
- Networking
- Pre-Submittal
 Conference
- Q & A

SINCE 2011

- 46 new construction projects
 - 8 site development projects
 - 9 school modular buildings
- 148 facility renovations
- 3 energy conservation programs
- 4,800+ security cameras installed



City of Chicago

























Cook County

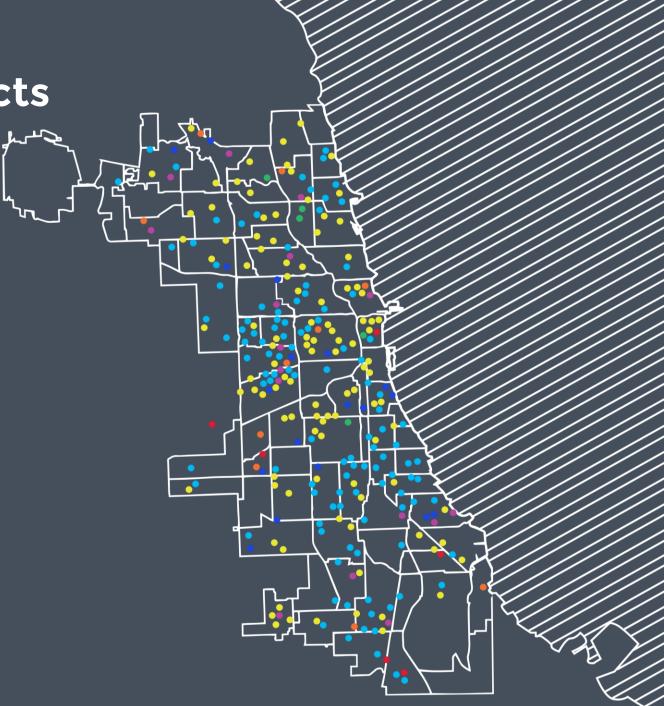








Recent PBC Projects









new construction









additions



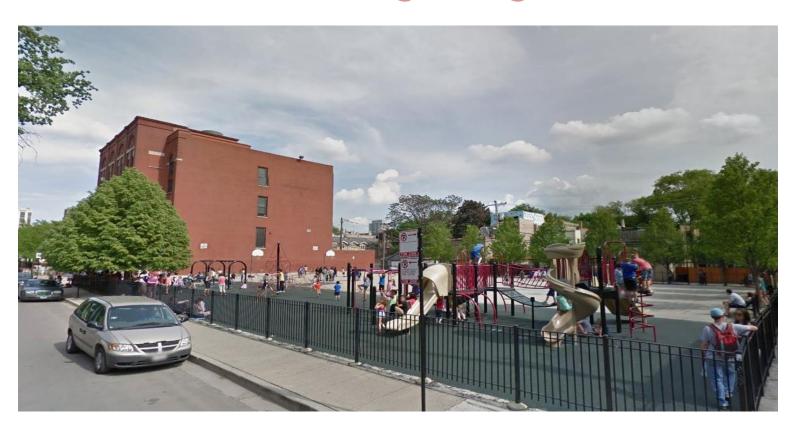




renovation

Job Order Contracting (JOC) Program

What is the PBC Job Order Contracting Program?

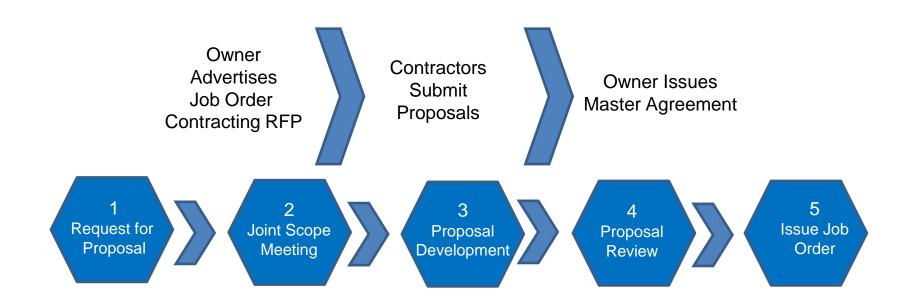


Job Order Contracting (JOC) Overview

- Indefinite delivery/indefinite quantity process (IDIQ)
- Proposer's Propose an Adjustment Factor applied to Pre-Established Unit Rates



From Master Agreement to Job Order



JOC Overview: Why JOC Works For Contractors

- Pre-determined scope and unit prices
- Known competition
- Reduced Risk



JOC Overview: Why JOC Works For Owners

- Fixed Prices
- Alternate Procurement Process
- Job Orders are Lump Sum
- Ability to Execute a Number of Projects
- Flexibility
 - Budget
 - Schedule
 - Scope Reconciliation



Calculating the Adjustment Factors: Method to Calculate

- Use Historical Project Data
 - Select a Completed Project
 - You Know Scope and Direct Costs
 - Price Project From CTC
 - > Add on Overhead and Profit
 - Calculate the Adjustment Factor

Calculating the Adjustment Factors: Sample Project: Detailed Scope of Work

Interior Renovation

- Doors and Hardware
 - Replace 12 interior doors hinges, and hardware
 - Doors shall be 3X7, solid core wood doors
 - Grade 2 locksets with knobs
 - Replace 2 push bar exist devices and door closers on exit doors
- Interior Lighting
 - Replace all lay-in troffer fixtures on first and second floors, 48 in total
 - Replace 4 exit fixtures
 - Replace 12 industrial fixtures in shop area
- Interior Lighting
 - Replace all lay-in troffer fixtures on first and second floors, 48 in total
 - Replace 4 exit fixtures
 - Replace 12 industrial fixtures in shop area
- Plumbing Fixtures
 - Replace 8 bathroom sinks, 8 faucets, and 8 toilets in men's and women's bathroom in admin building and shop area
 - Replace 4 water fountains
- Plumbing Fixtures
 - Replace 8 bathroom sinks, 8 faucets, and 8 toilets in men's and women's bathroom in admin building and shop area
 - Replace 4 water fountains

Normal Working Hours Apply

Calculating the Adjustment Factors: Sample Price: CTC vs. Quote

Direct Cost of Work from CTC

- Replace Boiler
- Doors/Hardware
- Lighting
- Plumbing

TOTAL =

\$ 33,055.73

\$ 8,282.09

\$ 13,119.77

\$ 11,886.53

\$ 66.344.12

Direct Cost of Work from Quotes or Estimates

Replace Boiler \$ 34,500.00

Doors/Hardware \$ 7,250.00

Lighting

Plumbing

\$10,500.00

\$ 12,750.00

TOTAL = \$65,000.00

Calculating the Adjustment Factors: Sample Price: Putting it all together

■A .	Direct Cost of Work from Quotes	\$ 65,000.00
■ B.	Overhead 10%*	\$ 6,500.00
■C.	Subtotal (Cost & O/H)	\$ 71,500.00
■D.	Profit 10%*	\$ 7,150.00
■E.	Subtotal (Cost & O/H & Profit)	\$ 78,650.00
■F.	Price From CTC	\$ 66,344.12
	_	

•Adjustment Factor (= E / F) = 1.1855

^{*}Sample Only. Contractor to determine O/H & Profit.
Prepare this calculation for more than one sample project.

- Annual Price Adjustment
 - Applied annually on the anniversary of the Award Date
 - Based on CCI (City of Chicago) published by Engineering News Record
 - Calculation (Based on Month of Solicitation Bid Due Date)

```
Average CCI for Current Year = The % Increase or Decrease in Construction Costs
```

- Percentage x Original Adjustment Factors = New Adjustment Factors for Next Year
- Applies to the Normal Working Hours Adjustment Factor
- Applies to the Other than Normal Working Hours Adjustment Factor
- Non Pre-priced Adjustment Factor Remains Fixed

- Importance of Contractor's Adjustment Factors
 - Determines Lowest Price AND
 - Used to Price Individual Job Orders
 - Price Proposal Total Becomes the Lump Sum Job Order Price

```
Total for Task
Unit Price
                  Quantity
                                   Adjustment Factor
             X
                              X
                                                                 Total for Task
Unit Price
                  Quantity
                                   Adjustment Factor
             X
                              X
Unit Price
                                   Adjustment Factor
                                                                 Total for Task
                  Quantity
             X
                              X
```

Total Job Order Price

- Contractors Should Expect To:
 - Prepare Incidental Drawings or Sketches for Some Projects
 - Justify Quantity Calculations
 - Explain Detail of Work
 - Prepare Proposals for Some Projects That Might be Canceled
 - Margins on CTC Tasks Vary
 - Maintain a Fully Functioning Local Office
 - Hold Required Licenses
 - Prepare Bid Safe Proposals

- Risks of Low Adjustment Factors
 - Uninformed proposals
 - Project Delays
 - Cash Flow



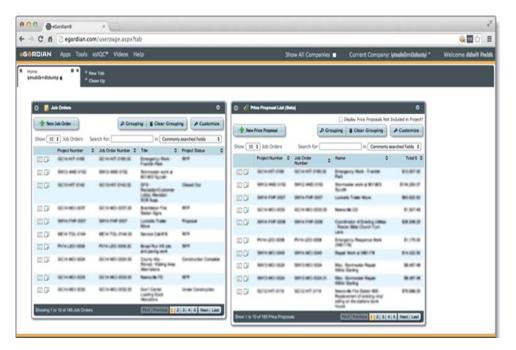
Review of Key Points

- Focus on Total Potential Value of Contract
- Evaluate Construction Task Catalog®
 - Analyze Unit Prices
 - Know the General Guidelines for Using the CTC
- Contractor Performance Drives Volume
 - Ability to Market Program and Services
 - Responsive Service
 - Accurate Proposals
 - Safe and Clean Project Sites
 - High Quality Construction
 - On-Time Completion
 - On Time Close Out



Contractor License Fee

- Access to eGordian®, Construction Task Catalog®, other proprietary materials
 - Most advanced technology and data in the marketplace.
 - Paperless
 - Efficient
 - Tasks and prices input directly... no fishing through old files and estimating books for costs
- JOC process training
- eGordian® software training
- Software support: 8AM to 8PM EST Monday - Friday
- Included in the Contractor's Adjustment Factor
- Consider with the Bid as an Overhead cost
- 1% of Job Order Price





Book 1:

Project Information and Instructions to Proposers, and Execution Documents

Book 2:

Standard Terms and Conditions

Book 3:

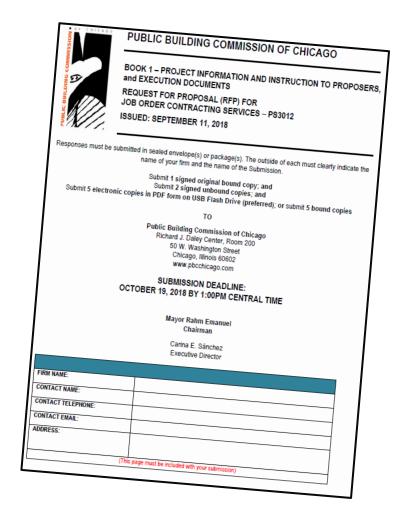
The Construction Task Catalog®

Book 4:

The Technical Specifications

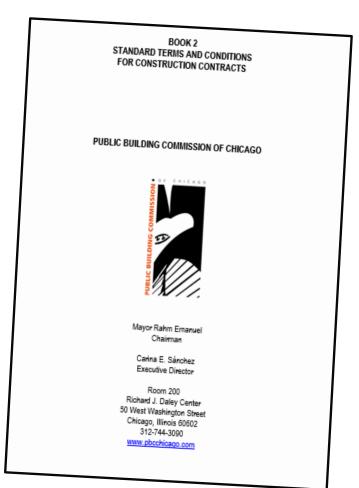
Book 1: Instructions and Execution Documents

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- Section II: Key Information
- Section III: Project Summary
- Section IV: Evaluation Criteria
- Section V: Submission Requirements
- Submission Forms
- Exhibits



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- Changes in the Work
- Events of Default
- Compliance with All Laws
- JOC Supplemental Conditions



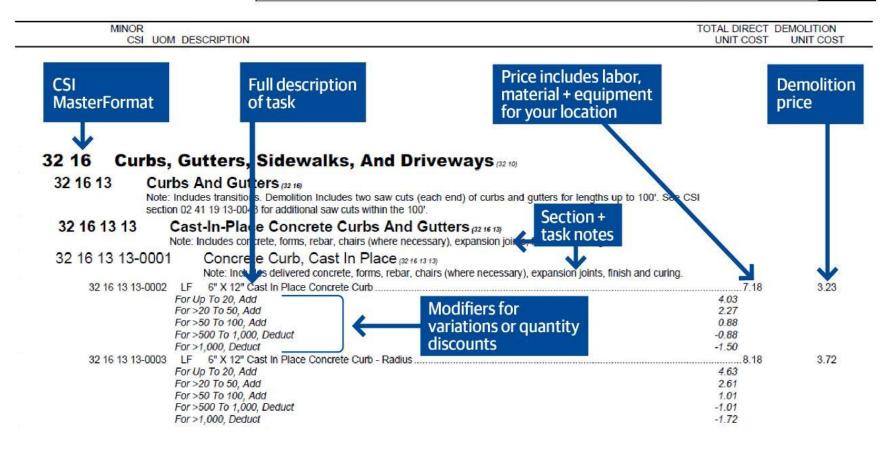
Book 3: The Construction Task Catalog®

- Catalog of Pre-Priced Construction Tasks
- Organized by Construction Specifications Institute (CSI)
- Based on Local Labor, Material & Equipment Costs
- The tasks represent the "Scope of Work" for the contract
- Contractor must review and understand "Using the Construction Task Catalog®"



The Contract Documents: Construction Task Catalog®

Exterior Improvements		120
Bases, Ballasts, And Paving	32 10	32
Unit Paving	32 14	



The Contract Documents: Construction Task Catalog®

Book 3: Understanding the Construction Task Catalog - Unit Prices

- Unit Prices include, but are not limited to:
 - Complete and In-Place Construction
 - Cost of Delivery to Project Site
 - Unloading, Storage and Handling
 - > Testing, Calibration, Balancing etc for New Work
 - Tasks Such as Windows, Doors, Frames, Countertops Etc. Include Sealant and Caulk
 - Portable Toilet, Field Office, Field Office Equipment

G@RDIAN®

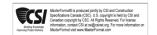
About the CTC:

This Construction Task Catalog® (CTC) was developed and customized by The Gordian Group, Inc. specifically for **Owner**, priced locally using current labor, material and equipment costs, and published in Morth 2017.

☑ The Gordian Group, Inc. licenses the use of this CTC and other proprietary information and software for the sole purpose of providing Job Order Contracting services to Owner. Use of this CTC and other proprietary information and software for any other purpose, or for any other entity, is expressly prohibited without the express written consent of The Gordian Group, Inc.

MacterFormat™

The tasks in this Construction Task Catalog are organized using CSI's MasterFormat.



Using The Construction Task Catalog®

EQUIPMENT COSTS:

accomplish the task

- ☑ Equipment costs include all equipment required to
- Mobilization is included for all equipment except large equipment (e.g. cranes, bulldozers, excavators, backhoes, bobcats etc.), which exclude
- Equipment costs include all operating expenses such as fuel, electricity, lubricants, etc.

MATERIAL COSTS:

- Material costs include the cost of the material, delivery, and all incidentals and accessories integral to the installation
- Material costs include manufacturer's and/or fabricator's shop drawings.
- Material costs for roofing, drywall, VCT, carpet, wall covering, ceiling tile, pipe, conduit, concrete, etc. include an allowance for waste. This list is not intended to be all inclusive, but descriptive of the types of construction materials that are typically sold in standard lendths, sizes and weights.
- Material costs for imported materials (e.g. aggregate, sand, soil, etc.) include delivery up to 15 miles from the closest approved source.

The Unit Prices Include

LABOR COSTS:

- ☑ Labor costs include direct labor through the working foreperson level at straight-time prevailing wage rates including fringe benefits and an allowance for Social Security, Medicare taxes, worker's compensation, unemployment insurance, and employee benefits.
- Labor costs include unloading equipment, materials, and tools, and transporting the same up or down 2 1/2 stories and 125 for each the project site, layout, measuring and cutting to fit; performing the task, disposal of excess material; and time for lunch and broader.

The Adjustment Factors Include:

The Adjustment Factors include the following costs, unless specifically excluded by the terms of the Contract Documents:

BUSINESS COSTS:

- Office overhead, including, but not limited to, office space, office equipment, office and management personnel, office supplies, and employee transportation
- Insurance and bonding.
- ☑ Profit.

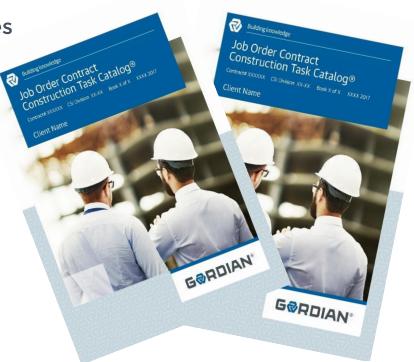
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Owner Page 00 - 1

The Contract Documents: Construction Task Catalog®

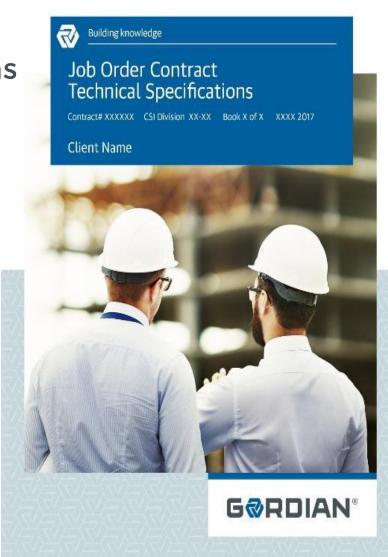
Book 3: Understanding the Construction Task Catalog - Non Pre-Priced Tasks

- Contractor must have permission from the PBC to use Non Pre-priced Tasks prior to submission
- Three (3) Quotes from subcontractors
- Justification for less than three (3) Quotes



Book 4: The Technical Specifications

- Specifies Quality of Materials and Workmanship
- Corresponds with Tasks in Book 3 Construction Task Catalog®
- PBC Reserves the Right to Include Additional Specifications



Contract Specifics: Award Based on Best Value

Price (Adjustment Factors)

ADJUSTMENT FACTOR	% WEIGHT DISTRIBUTION
	(For Evaluation Purposes Only)
For Projects Equal to or Less than \$300,000.00, Normal Working Hours	50%
For Projects Equal to or Less than \$300,000.00, Other than Normal Working Hours	30%
For Projects Between \$300,000.01 and \$1,000,000.00, Normal Working Hours	50%
For Projects Between \$300,000.01 and \$1,000,000.00, Other than Normal Working Hours	30%
For Projects Greater than \$1,000,000.01, Normal Working Hours	50%
For Projects Greater than and \$1,000,000.01, Other than Normal Working Hours	30%
Non Pre-priced: For Non Pre-priced Work	20%

- Normal Working Hours:
 - Monday through Friday, 6:00 AM to 6:00 PM except Holidays
- Other than Normal Working Hours:
 - Monday through Friday, 6:01 PM to 5:59 AM, and All Day Saturday, Sunday, and Holidays

Adjustment Factor

The Respondent shall set forth Adjustment Factors in legible figures in the respective space provided. Failure to submit all Adjustment Factors within a specified Tier will result in the submission being deemed non-responsive. The Contractor shall perform the Tasks required by each individual Job Order using the following Adjustment Factors:

	Adjustment Factor Name	Adjustment Factor Proposed:	X % Weight	= Total
1.	For Projects Equal to or Less than \$300,000.00, Normal Working Hours	1.1855	.50	0.5928
2.	For Projects Equal to or Less than \$300,000.00, Other than Normal Working Hours	1.2080	.30	0.3624
3.	Non Pre-priced: For Non Pre-priced Work	1.1200	.20	0.2240
4.	ADD ALL THE TOTALS IN	1.1792		

Introductions



NETWORKING SESSION



Pre-Submission Conference



Procurement Timeline

Issue RFP	September 11, 2018
Addendum 1 issued	September 25, 2018
Pre-Submission Conference	.September 26, 2018
Questions DeadlineOctober 5,	2018 2018 at 4:30PM
Submission DeadlineOctobe	er 19, 2018 at 1:00PM
Target AwardDecember 2018	PBC Board Meeting

Procurement Requirements

Number of Copies:

- 1 signed, bound original copy; and
- 2 signed, bound copies; and
- Submit 5 electronic copies in PDF form on USB Flash
 Drive OR submit 5 signed, bound copies

Requests for Information:

 Send to Public Building Commission of Chicago, Attn: Patricia Montenegro, Contract Officer by email: patricia.montenegro@cityofchicago.org.

Availability of Documents related to this solicitation:

 http://www.pbcchicago.com/opportunities/rfpjob-ordercontracting-services/

Technical Competence and Past Performance

At a minimum, Respondents shall identify five (5) Projects within the following Tier dollar threshold as follows:

- a. For Tier 1 Five (5) Projects whose final value is between \$0 and \$300,000.00
- b. For Tier 2 Five (5) Projects whose final value is between \$300,000.01 and \$1,000,000.00
- c. For Tier 3 Five (5) Projects whose final value is greater than \$1,000,000.01

FORM A - TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of five is required.

		PROJECT NO	
Project Name:			
Project Type:	New Constr	uction Renovation Other:	
Agency/Client:			
Agency Type:	Public F	Private Respondent's Role: General Contractor Sub	Contractor
Please describe you management? Trad		oject. (ie What portion of the work did your firm self-perform?	Was it strictly
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		20
	Has	the project achieved final acceptance after January 1, 2015?	☐ Yes ☐ No
		Original Contract Value:	S
W	as project comp	oleted on budget? (If no, please explain below or attach explanation.)	☐ Yes ☐ N
		Final Contract Value:	\$
Was	project complet	ted on schedule? (If no, please explain below or attach explanation.)	☐ Yes ☐ N
		If applicable, did Project receive LEED Certification?	☐ Yes ☐ N
Level of LEED Certi			**
Was the project per (If no, please explain be city/town/village and pe	elow or attach explo	anation.) (If yes, with please identify below the type of permit, the	☐ Yes ☐ N
Type of Permit:		New Construction Easy Cons	struction
City/Town/Village, S	State:		
Permitting Body:			
(Please ensure that	the contact informa	CLIENT REFERENCE FOR CONSTRUCTION tion listed is correct. If your reference cannot be contacted, this project m	ay not be considered.)
Name:			
Project Role:	signer Engineer Prog	aram Manager, Construction Manager)	
ie Owner or Owner's Des	Alteri mightonii . Ind		
lie Owner or Owner's Des Phone:	gran, Engineer, 1 reg	Email Address:	

Key Personnel

Project Manager Scheduler Superintendent MEP Coordinator Safety Manager QA/QC Manager Please complete a form for each Key Personnel.

KEY PERSONNEL								
Role:	☐ Project I	□ Project Manager (or Project Lead for Class D&E General Contractors) □ Scheduler □ Superintendent □ MEP Coordinator □ Safety Manager □ Quality Control Manager □ Sustainability Coordinator						
Name:								
Title:								
	Number of years with the firm:							
		Number of year	rs with experience in th	is capacity:				
Project Type: (Ple	ase check al	l experience that applies to the individu	al who will be dedicated to t	his project.)				
☐ DIVISION 02 00 0 ☐ DIVISION 03 00 0 ☐ DIVISION 04 00 0 ☐ DIVISION 06 00 0 ☐ DIVISION 07 00 0 ☐ DIVISION 08 00 0 ☐ DIVISION 09 00 0 ☐ DIVISION 10 00 0 ☐ DIVISION 11 00 0 ☐ DIVISION 12 00 0 ☐ DIVISION 13 00 0	□ DIVISION 01 00 00 GENERAL REQUIREMENTS □ DIVISION 15 00 00 MECHANICAL □ DIVISION 03 00 00 EXISTING CONDITIONS □ DIVISION 16 00 00 ELECTRICAL □ DIVISION 03 00 00 CONCRETE □ DIVISION 21 00 00 FIRE SUPPRESSION □ DIVISION 05 00 00 MASONRY □ DIVISION 22 00 00 PLUMBING □ DIVISION 05 00 00 WOOD, PLASTICS AND COMPOSITES □ DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC) □ DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION □ DIVISION 25 00 00 INTEGRATED AUTOMATION □ DIVISION 08 00 00 OPENINGS □ DIVISION 26 00 00 ELECTRICAL □ DIVISION 10 00 00 SPECIALTIES □ DIVISION 27 00 00 COMMUNICATIONS □ DIVISION 11 00 00 EQUIPMENT □ DIVISION 31 00 00 EARTHWORK □ DIVISION 13 00 00 SPECIAL CONSTRUCTION □ DIVISION 30 00 00 UTILITIES □ DIVISION 14 00 00 CONVEYING EQUIPMENT □ DIVISION 40 00 00 PROCESS INTEGRATION							
		REFEREN	NCES					
REFERENCE #1								
	Project:			Γ				
Agency/Fir			Title:					
	Phone:		Email Address:					
REFERENCE #2	REFERENCE #2							
	Project:							
Agency/Fi			Title:					
	Phone: Email Address:							

PLEASE ATTACH RESUME

FORM G - REFERENCES

Firms must provide at least **three (3)** references for the projects presented as a part of the firm's demonstrated experience and capacity. Please indicate the name of the company for which each reference is tendered in the Submitting Firm Name box. Firms may submit more than the minimum number of required references. <u>Current Employees of the Public Building Commission of Chicago are prohibited from being included as valid references.</u>

FIDM NAME.

	REFERENCES				
PROJECT NAME:					
Reference Name:		Reference Role on Project:			
Agency/Firm Name:		Email Address:			
Phone:		Mailing Address:			
Submitting Firm's Name:		Submitting Firm's Role on Project:			

Evaluation Criteria

Criteria	Percentage
Technical Competence and Past Performance	25%
Qualifications and Relevant Experience of Key Personnel	25%
MBE/WBE Past Participation	20%
Price	20%
Financial Capacity	5%
References	3%
Responsiveness	2%



FORM H - CONTRACTOR'S PROPOSAL

FORM H: CONTRACTOR'S PROPOSAL

The Contractor hereby acknowledges receipt of the all Contract documents for Contract No. PS3012, including, but not limited to:
a) Book 1 – Request for Proposal, Project Information, Instructions to Proposers, and Execution Documents, b) Book 2 – Standard Terms and Conditions, c) Book 3 – Construction Task Catalog®, d) Book 4 – Technical Specifications, and e) Addenda Nos. (None unless indicated below)

Addendum No.	Date of Addendum

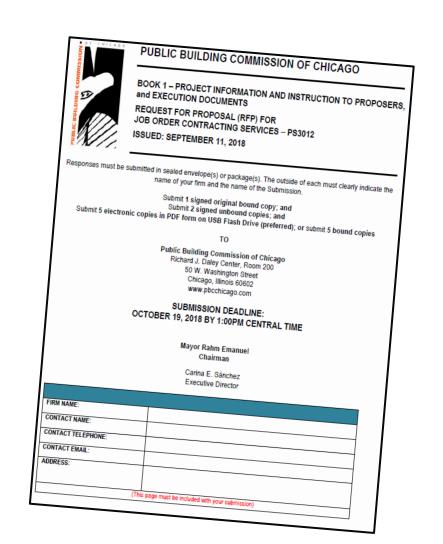
Submission Checklist

- Cover letter and Table of Contents
- Technical Competence and Past Performance Form
- Key Personnel Form
- Financials (separate sealed)
- Licensing and General Information
- Disclosure Affidavit
- Legal Actions
- MBE/WBE, EEO, and Community Hiring Participation
- Scheduling Sample (Tier 3 only)
- Insurance Certificate
- Safety (Tier 3 only)
- QA/QC Plan (Tier 3 only)
- References
- Joint Venture Participation
- Price

Contract Highlights

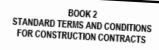
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- Shop Drawings, Product Data, Records, and Samples
- Payments
- Changes in the Work
- Events of Default
- Compliance with All Laws
- JOC Supplemental Conditions



PUBLIC BUILDING COMMISSION OF CHICAGO



Mayor Rahm Emanuel Chairman

Carina E. Sánchez Executive Director

Room 200
Richard J. Daley Center
50 West Washington Street
Chicago, Illinois 60502
312-744-3090
www.pbcchicago.com

Contract Highlights

TIERS

- ☐ Tier 1 Projects Equal to or Less than \$300,000.00
- ☐ Tier 2 For Projects Between \$300,000.01 and \$1,000,000.00
- ☐ Tier 3 For Projects Greater than \$1,000,000.01

BASIS of Award

Contracts will be awarded to those firms offering the best value to the PBC in terms of technical qualifications and price. The PBC reserves the right to award to other than the lowest price submittals and other weighted factors in the best interest of the PBC.

JOC Deposit

- Tier 1 \$10,000
- Tier 2 \$20,000
- Tier 3 \$30,000



Contract Highlights

Contract Value

\$6M annually

Contract Term

Base Term of the Contract is four (4) years with two (2) one year options

Scheduling Software Requirements

Project Specific (ie... Excel, Microsoft Project, to P6)

Liquidated Damages

JOB ORDER PRICE	Liquidated Damages Per Day
\$0 to \$300,000	\$100/day
\$300,000.01 to \$1,000,000	\$250/Day
Greater than \$1,000,000.00	\$500/Day

Contract Highlights

Prevailing Wages

 Not less than the prevailing rate of wages as determined by the Illinois Department of Labor shall be paid to all laborers, workers and mechanics performing work under this contract.

Payment and Performance Bond

- All Respondents must submit a letter from Respondent's Surety identifying the Respondent's current Bonding Capacity. The letter must include: 1) Your Bonding Capacity (single and aggregate amounts), 2) The current amount of bonding outstanding; and 3) how long the bonding company has been providing bonds.
- Cost of Payment and Performance Bond(s) to be Included as a Reimbursable Task in the Price Proposal

Insurance

 Respondents must submit a sample Certificate of Insurance showcasing their current coverage limits.

Contract Highlights: TIER 3 ONLY

Safety Program Manual

Form F

Quality Assurance and Quality Control Plan

Project Scheduling



Compliance: MBE/WBE

All projects undertaken by the PBC are closely monitored to determine compliance with MBE/WBE goals.

Overall JOC Goal

- ✓ Tier 1 8% MBE/WBE
- Tier 2 16% MBE/WBE
- ▼ Tier 3 32% MBE/WBE

Project Specific Goals

- MBE: 40% of the total dollar value
- WBE: 8% of the annual dollar value

Compliance: Certification

PBC ensures that only certified and experienced firms perform the required services.

MBE or WBE firms must be certified with the City of Chicago and/or Cook County to receive credit as an MBE/WBE firm by the PBC.





MBE/WBE, EEO and Community Hiring Participation Form FORM E - MBE/WBE, EEO, AND COMMUNITY HIRING PARTICIPATION Please identify and report compliance history for the three (3) most recent projects completed over the last three (3) years for which work was performed by your firm at any of the agencies identified below. Please complete a form for each project identified. A total of three is required. LOCAL, PUBLIC AGENCIES City of Chicago County of Cook Public Building Commission Metropolitan Water Reclamation District Chicago Public Schools Forest Preserve District of Cook County Chicago Transit Authority Chicago Park District Chicago Housing Authority 10. City Colleges of Chicago PROJECT # Local, Public Agency Name: **Agency Contact:** Agency Contact Telephone: **Project Name: Project Total:** Year Completed: MBE/WBE PARTICIPATION Respondent must provide evidence of past experience achieving commitments to utilize minority and women owned business enterprises. **MBE Goal WBE Goal** Attained MBE Goal **Attained WBE Goal EEO PARTICIPATION** Respondent must provide evidence of past experience achieving commitments to employ and minority and women journey workers, apprentices and laborers on public projects where Respondent performed as a General Contractor. Minority Commitment Achieved Journey workers Apprentice Laborers **Achieved Female** Commitment Journey workers Apprentice Laborers

MBE/WBE, EEO, CRO, and CH

Monitoring:

- Disclosure/Review of Subcontractor prior to mobilization
- Formal Substitution Procedure
- Review and approval of Sworn Statements prior to payment of invoice
- Random site visits by Compliance Team

Reporting:

- MBE/WBE Commitment versus Actual Reporting
- Certified Payrolls submitted by Contractor
- EEO reports generated

Enforcement Mechanisms:

- MBE/WBE past performance reviewed
- Assessment of Liquidated Damages
- Pre-Qualification Pool review

MBE/WBE:

- MBE/WBE Utilization Plan submitted with Job Order
- Current Letters of Certification
- Contractor's Sworn Statements
- Electronic Confirmation of Payments on MBE/WBE Utilization

EEO:

- Electronic submission of weekly certified payrolls via LCP Tracker
- Certificate of Apprenticeship from U.S. Department of Labor, Bureau of Apprenticeship and Training



Award Criteria Figure

Please Note: The EEO goals calculation are found on FORM J - AWARD CRITERIA FIGURE and are set for the PBC Job Order Program as follows:

	Minority Journey Workers	Minority Apprentices	Minority Laborers	Female Journey Workers	Female Apprentices	Female Laborers
Tier 1	50%	10%	50%	1%	1%	1%
Tier 2	50%	10%	50%	1%	1%	1%
Tier 3	50%	10%	50%	1%	1%	1%

For purposes of this RFP, all Respondents shall complete FORM E – MBE/WBE, EEO, AND COMMUNITY HIRING Section III. EEO REQUIREMENTS of which demonstrates commitment to meeting PBC's EEO requirements.

ward Criteria

A. Basis of Award (Award Criteria Figure)

To promote the intended goal of economic opportunity and maximize the use of minority personnel on this project, the Public Building Commission of Chicago has established the Award Criteria Figure formula for the purpose of evaluating proposals and awarding the contract. A contract in the amount of the Total Base Proposal (or Base Contract Price) will be awarded to the responsible bidder with the lowest Award Criteria Figure pursuant to Section III.P Basis of Award above. The Public Building Commission of Chicago reserves the right to check all calculations for accuracy. The fulfillment of the Award Criteria does not abrogate the responsibilities of the Contractor to comply with federal and state requirements under the Equal Employment Act and the Illinois Human Rights Act.

The Bidder shall complete the Award Criteria Figure Formula and transfer the final Award Criteria Figure - Line 15 to the space provided on the itemized proposal sheet. Failure to complete the formula may be cause for rejection to the space provided on the nemized proposal sheet. I allow to complete the formula may be cause to reject to of the Bidder's proposal. The successful bidder will be held responsible for adhering to the figures submitted in Lines 1, 2, 4, 6, 8, 10 and 12 during construction of the project.

Lines 2, 4 and 6 in the formula shall not be greater than seventy percent (70%) in each category for the sole purpose of determining award of the contract. Similarly, lines 8, 10 and 12 shall not be greater than fifteen purpose of determining award of the contract. Similarly, lines of the area only. The seventy percent (70%) and fifteen percent (15%) in each category for the purpose of award criteria only. percent (15%) goals are not intended to restrict the total number of minority and female employees to be used on the project, but only to establish limiting figures for use in the formula.

Award Criteria Figure Formula

Award Criteria	Figure Formula	(CM (PED2))
Line 1.	Total Base Proposal (Refer to Line 9 of FORM 17 18 ADJUSTMENT FACTORS), in figures	TBD
Line 2.	Percentage of the Journeyworkers hours that the Contractor proposes to be worked by minority Journey workers during construction of the project. (Maximum figure 0.70)	0.50
		TBD
Line 3.	Multiply Line 2 by Line 1 by 0.04	- 38
Line 4.	Percentage of total Apprentice hours that the Contractor proposes to be worked by minority Apprentices during construction of the project. (Maximum figure 0.70)	0.10
	(Maximum ligate 5.75)	TBD
Line 5.	Multiply Line 4 by Line 1 by 0.03	
Line 6.	Percentage of the total Laborer hours that the Contractor proposes to be worked by minority Laborers during construction of the project.	0.50
	(Maximum figure 0.70)	TBD
Line 7.	Multiply Line 6 by Line 1 by 0.01	100
Line 8.	Percentage of total Journeyworker hours that the Contractor proposes to be worked by female Journeyworkers during the construction of the project. (Maximum figure 0.15)	.01
	construction of the project. (Maximum	TBD
Line 9.	Multiply Line 8 by Line 1 by 0.04	100
Line 10.	Percentage of total Apprentice hours that the Contractor proposes to be worked by female Apprentices during construction of the project	-



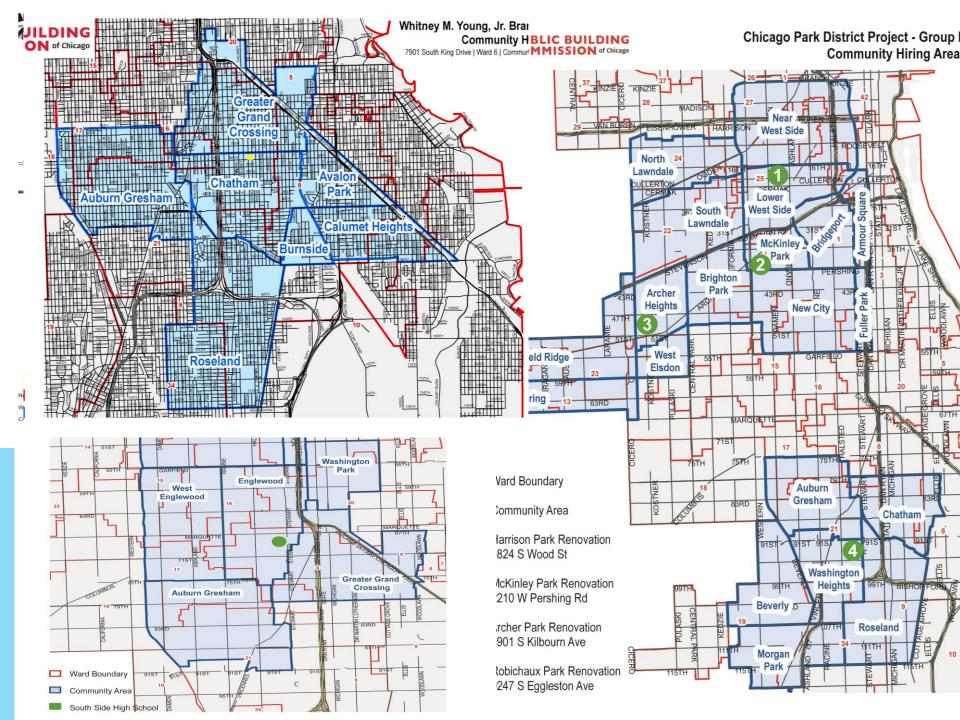
City Residency & Compliance: Community Hiring

PBC encourages the creation of career opportunities for residents of a project's surrounding community areas, both in the construction trades as well as skilled and unskilled workers.

Typically, the JOC Program will have:

- Community hiring goal: at least 7.5% of project labor performed by community residents
- ☑ City residency goal: at least 50% of project labor performed by residents of the city of Chicago







FORM I – PROPOSED ADJUSTMENT FACTORS

FORM J: PROPOSED ADJUSTMENT FACTORS - TIER 1

The Respondent shall set forth Adjustment Factors in legible figures in the respective space provided. Failure to submit all Adjustment Factors within a specified Tier will result in the submission being deemed non-responsive. The Contractor shall perform the Tasks required by each individual Job Order using the following Adjustment Factors:

	Adjustment Factor Name	Adjustment Factor Proposed:	X % Weight	= Total
1.	For Projects Equal to or Less than \$300,000.00, Normal Working Hours		.50	
2.	For Projects Equal to or Less than \$300,000.00, Other than Normal Working Hours	·	.30	·
3.	Non Pre-priced: For Non Pre-priced Work	·	.20	·
4.	ADD ALL THE TOTALS IN			

Notes To Bidder:

Specify lines 1 through 4 to four (4) decimal places. Use conventional rounding methodology (i.e., if the number in the 5th decimal place is 0-4, the number in the 4th decimal remains unchanged; if the number in the 5th decimal place is 5-9, the number in the 4th decimal is rounded upward).

The Adjustment Factors for Other Than Normal Working Hours Adjustment Factors must be equal to or greater than the Normal Working Hours Adjustment Factors. The Non Pre-priced Adjustment Factor must be equal to or greater than 1.0000.

The percentage weighted multipliers above are for the purpose of calculating a Total Base Proposal. No assurances are made by the PBC that Work will be ordered under the Contract in a distribution consistent with the weighted percentages above. The Total Base Proposal is only used for the purpose of determining the Award Criteria Figure.

When submitting Job Order Price Proposals related to specific Job Orders, the Respondent shall utilize one or more of the Adjustment Factors applicable to the Work being performed.

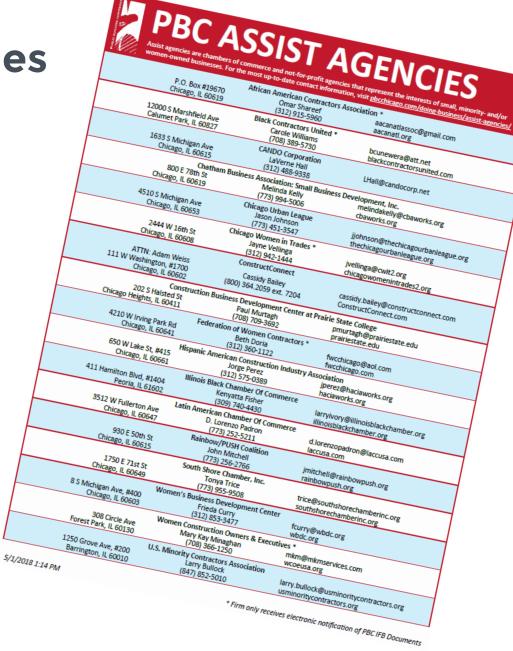
SAMPLE

The Respondent shall set forth Adjustment Factors in legible figures in the respective space provided. Failure to submit all Adjustment Factors within a specified Tier will result in the submission being deemed non-responsive. The Contractor shall perform the Tasks required by each individual Job Order using the following Adjustment Factors:

	Adjustment Factor Name	Adjustment Factor Proposed:	X % Weight	= Total
1.	For Projects Equal to or Less than \$300,000.00, Normal Working Hours	1.1855	.50	<u>0.5928</u>
2.	For Projects Equal to or Less than \$300,000.00, Other than Normal Working Hours	1.2080	.30	0.3624
3.	Non Pre-priced: For Non Pre-priced Work	1.1200	.20	0.2240
4.	ADD ALL THE TOTALS IN	1.1792		

SAMPLE ONLY

Assist Agencies



Sole Point of Contact

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