

PUBLIC BUILDING COMMISSION OF CHICAGO

ADDENDUM NO. 1

REQUEST FOR QUALIFICATIONS & PROPOSALS FOR
MULTI-AGENCY GUARANTEED ENERGY PERFORMANCE CONTRACTING SERVICES
FOR PUBLIC BUILDING COMMISSION OF CHICAGO-PS1900

DATE: July 29, 2011

NOTICE OF CHANGES IN THE REQUEST FOR QUALIFICATION AND PROPOSAL DOCUMENT

Change 1. Section II-IGA AGREEMENT AND GEPC ASSUMPTIONS AND SCOPE -(PAGE 5)
Authority For the Program a) Add "Additional authority for the Program includes the Public Building Commission Act (50 ILCS 20/1 et seq.)" at end of Paragraph.

Change 2. Please delete the following from Section IV.A.3-Prior Project Information and Experience (Page 12) in its entirety:

3. *Prior Project Information and Experience*

- a) Provide a summary description of prior projects involving phasing and the evaluation of multiple buildings, including building types, localities, and financing information for each project. Each summary description should include the project name, client name, client contact information; to include telephone number and e-mail address, value of the project and date project was completed.

And replace with the following:

3. *Prior Project Information and Experience*

- a) Provide a summary description of prior projects involving phasing and the evaluation of multiple buildings, including building types, localities, and financing information for each project. Each summary description should include the project name, client name, client contact information; to include telephone number and e mail address, value of the project and date the project was completed.
- b) Describe the Respondent's specific experience with buildings of a similar nature and type to the buildings in the Program, including municipal government buildings, police stations, fire houses, and public libraries.
- c) Describe the Respondent's specific experience with respect to the following in the context of energy performance contracts:
- i) Greenhouse gas emissions reduction measurement and verification
 - ii) ENERGY STAR benchmarking
 - iii) Participation in LEED for Existing Building certification programs describing the Respondents specific role with respect to pursuing and obtaining certification.

- d) Describe Respondent's specific experience in implementing standardized, open protocol building energy monitoring systems across multiple buildings, and whether the projects involved buildings similar to the buildings included in the Program.
- e) Describe the Respondent's specific experience with projects with a 20 year guarantee term, including the date of the transaction closing, financing used, and interest rate.
- f) Indicate whether Respondent has recently conducted a project or projects with "gain sharing," as referenced in the CCI Best Practices attached as **Exhibit A**. Provide information about how such arrangements were structured.
- g) Using the form attached as **Exhibit B**, list 3 - 5 energy performance contracting projects currently under contract with the Respondent demonstrating experience in conducting comprehensive energy/utility efficiency and guaranteed savings programs of a similar nature and scope to the Program. Limit the response to only those projects that have been managed by the specific branch or division that will be specifically assigned to this Program. Projects with installed costs of less than \$750,000 or single technology (e.g., lighting only, controls only, etc.) will not be considered. At least two of the projects must have completed at least one year of the performance guarantee term.
- h) Provide a five year summary of contract values in the form specified below for energy performance contracting projects where the Respondent was the prime contractor with a first party written savings guarantee to the customer:

	Nationally	Illinois only
2010:	\$ _____	\$ _____
2009:	\$ _____	\$ _____
2008:	\$ _____	\$ _____
2007:	\$ _____	\$ _____
2006:	\$ _____	\$ _____

- i) Identify the project name and location and contract value for all Illinois projects included within the above calculations.

Change 3. Section IV-REQUIRED SUBMITTAL-B. Semi-Finalist Part II Proposals (Page 14)
 Delete **2. Preliminary Energy Analysis** from first paragraph.

Change 4. Delete Exhibit B in its entirety, and ;
 Replace with Exhibit B attached.

End of Addendum No. 1

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Exhibit B

Addendum No.1

Prior Project Information and Client References

All information requested is required.

<p><i>Program Name and Location</i> <i>Number and Description of Buildings</i></p> <p>Primary Use Total square footage</p>	
<p>Program Dollar Amount (installed Program costs) Guarantee Term Source of Program Financing and Interest Rate</p>	
<p>Primary ECMs Installed ESCO Services Provided</p>	
<p>Construction Start & End Dates</p>	
<p>Contract Start & End Dates</p>	
<p>Annual energy savings achieved, in energy units (e.g., kWh, kW, Therms) and dollar value (based on either actual or stipulated utility rates, as set forth in the applicable contract), for each year of the performance guarantee term completed to date. Also include guaranteed energy savings, in energy units and dollar value, for each year of the guarantee term. (The Respondent may attach a table including information on the annual energy savings.)</p>	
<p>Dollar Value and Type of Annual</p>	

Operational Cost Savings (if applicable) (e.g., outside maintenance contracts, material savings, etc.)	
Ratio of measured to stipulated savings	
Method(s) of Savings Measurement and Verification	
Provide CURRENT and ACCURATE telephone, FAX numbers, and email addresses of the owner(s)' representatives with whom your firm did business on this project. Ensure that all representatives are familiar with this project.	
Describe the specific roles and responsibilities of ESCO personnel associated with the identified project, a description of services subcontracted, and identification of subcontractors	
Describe the commitments made by ESCO (if any) and percentages actually achieved of: <ul style="list-style-type: none"> • MBE Participation • WBE Participation • Community labor participation 	
ESCO Notes or Comments	